

3-Year Consolidated Forecast

BOTW Holdings, BOTW Ammo, BOTW
Arms, Huskemaw Optics

	2024 (August-Dec.)	2025	2026	2027
Starting Cash	\$ 200,000.00	\$ 48,518.85	\$ 15,180.33	\$ 47,061.81
Income	\$ 1,950,000.00	\$ 4,992,000.00	\$ 5,341,440.00	\$ 5,608,512.00
Loan/Capital Contribution			\$ 815,000.00	
Total Available Cash	\$ 2,150,000.00	\$ 5,040,518.85	\$ 5,356,620.33	\$ 6,470,573.81
Expenses & Disbursements				
Rent	\$ 35,000.00	\$ 84,000.00	\$ 84,000.00	\$ 84,000.00
Utilities	\$ 15,000.00	\$ 36,000.00	\$ 39,600.00	\$ 43,560.00
Insurance	\$ 60,000.00	\$ 144,000.00	\$ 158,400.00	\$ 174,240.00
Payroll	\$ 242,000.00	\$ 598,000.00	\$ 657,800.00	\$ 723,580.00
Payroll Taxes	\$ 90,000.00	\$ 210,000.00	\$ 231,000.00	\$ 254,100.00
Employee Benefits- Aflac and MetLife	\$ 5,000.00	\$ 25,200.00	\$ 27,720.00	\$ 30,492.00
Professional Fees	\$ 350,000.00	\$ 780,000.00	\$ 858,000.00	\$ 943,800.00
Marketing Fees	\$ 80,000.00	\$ 200,000.00	\$ 220,000.00	\$ 242,000.00
Inventory Purchases	\$ 750,000.00	\$ 1,800,000.00	\$ 1,890,000.00	\$ 1,984,500.00
Software/Internet Fees	\$ 55,000.00	\$ 132,000.00	\$ 145,200.00	\$ 159,720.00
Dues and Subscriptions	\$ 50,000.00	\$ 120,000.00	\$ 132,000.00	\$ 145,200.00
Shipping Costs	\$ 12,000.00	\$ 50,000.00	\$ 55,000.00	\$ 60,500.00
Office Supplies	\$ 3,000.00	\$ 7,000.00	\$ 7,700.00	\$ 8,470.00
Commissions	\$ 100,000.00	\$ 240,000.00	\$ 264,000.00	\$ 290,400.00
Class 4	\$ 219,672.10	\$ 527,213.04	\$ 527,213.04	\$ 1,308,634.06
Class 5	\$ 4,840.10			
Chrysler Capital	\$ 4,968.95	\$ 11,925.48	\$ 11,925.48	\$ 4,893.88
Peterson/Caldwell Royalties	\$ 25,000.00	\$ 60,000.00	\$ -	\$ -
Total Disbursements	\$ 2,101,481.15	\$ 5,025,338.52	\$ 5,309,558.52	\$ 6,458,089.94
Ending Cash Balance	\$ 48,518.85	\$ 15,180.33	\$ 47,061.81	\$ 12,483.87